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*An investment in knowledge  
always pays the best interest.*

-Benjamin Franklin

### *“Model Audit Rule Toolset” for Insurance Companies Cost Effective, Time Efficient, Easy to Use, Plug 'n' Play*

Make Model Audit Rule Section 16 cost effective & efficient by using “The Model Audit Rule Toolset”. Developed for an insurance company. “The MAR Toolset” is a Microsoft Office based tool set of Word, Excel, PowerPoint, & Visio based templates, tools, policies & procedures & content library to help perform MAR quickly.

#### *“MAR Toolset” includes:*

- Step-by-step MAR project plan with deliverables.
- Step-by-step IT project plan for IT General & Application Controls.
- Policies & Procedures for Accounting & IT MAR processes.
- Entity-level Controls & Corporate Governance Tools, Questionnaires, Assessments.
- Each Accounting & IT cycle contains:
  - Process Narratives for each accounting & IT cycle in Word format.
  - Process Maps for each accounting & IT cycle in Visio/Power Point format.
  - Risk Control Matrices for each accounting & IT cycle in an Excel format.
  - Test Plans for each accounting & IT cycle in an Excel format.
  - MAR database of Risks & Controls for each accounting cycle & IT cycle.
- COSO & COBit based solution
- Training Documentation, Segregation of Duties Analysis
- **1-Day of On-site training** ensuring you understand the components of the toolset and ensuring your project team understands how to tailor the components to your business.

#### *“MAR Toolset” Value:*

- Cost Effective, saves 75% off total compliance costs compared to using consultants
- Plug 'n' Play tool set minimizes ramp-up time
- Complete MAR end-to-end solution
- Minimized learning curve for you & your staff
- Minimal customization
- MAR database of internal controls & risks
- Automated Internal Control Matrices for quicker & consistent performance
- Reflects the NAIC Guidance

#### *Specific Processes for Insurance include:*

- Revenue & Underwriting
- Claims Management
- Investment Management Process
- Financial & Statutory Reporting